GREAT Multi-Gen Wealth

Protect the financial legacy you build for generations to come

Get 50% off for GREAT Wealth Enhancer Payer's premiums throughout the rider's premium payment term. Only available from 20 April to 30 June 2023. Terms and conditions apply.

Sustain your savings across generations



John, 40 years old, wants to leave a legacy for his son, Alex who is 1 year old, and for future generations. He signs up for GREAT Multi-Gen Wealth with:

89 policy years

- Premium payment term of 5 years
- Basic Annualised Premium of RM20,000 (amounting to total premium paid of RM100,000)
- Coverage term up to age 90

John (1st policy owner)



Yearly Investment Booster RM 3,000 x 30 policy years = RM90,000

Yearly Investment Booster RM 4,000 x 29 policy years = RM116,000 Projected Total Cash Value RM2.380 million



18th policy year

policy owner)

John's son ANB 1

At age 19, Alex becomes new PO under the vesting clause 40th policy year

At age 41, Alex appoints his wife Ava as APO and his son Lucas (age 4) as SI A 50th policy year

At age 51, Alex passes away due to an accident. Ava becomes new PO and Lucas becomes new LA 55th policy year

At age 19, Lucas becomes new PO under the vesting clause 89th policy year

At age 53, Lucas receives the maturity benefit of the policy. He plans for early retirement and also sets aside RM300,000 as his child's education fund

One policy, multiple generations



John 1st generation



Alex 2nd generation (child)



Ava (Alex's wife)



Lucas 3rd generation (grandchild)

Notes:

- i. The projected total cash value refers to the returns which consist of guaranteed cash value and non-guaranteed total investment values. The total investment values are based on high scenario (5% p.a.) of projected gross investment returns of the customer's chosen investment-linked fund(s) 100% Lion Fixed Income Fund, with yearly premium payment mode. Please note that the projected total cash values are not guaranteed.
- ii. The ages mentioned in the illustration refer to age next birthday.
- iii. The above is for illustration purposes only and is not indicative or construed as likely returns.
- iv. Terms and conditions apply.

Start a conversation with Great Eastern today. 1300-1300 88 | greateasternlife.com

